



More than  
Investments...  
...we are your  
Partners

April 2026

## 3K INVESTMENT PARTNERS

**Independent  
asset  
manager**

**Wide range  
of investment  
strategies**

**Tailor-made  
investment  
solutions**

# 3K INVESTMENT PARTNERS – KEY ELEMENTS

Independent Mutual Fund Management Company

Formerly ING Investment Management Greece

Management Buy-Out in 2014 by management executives and prominent Greek entrepreneurs

97,5% of the company's shares belong to executives and employees

Management of 9 mutual funds and an Alternative Investment Fund (AIF) domiciled in Cyprus

Wealth management services to individuals

Management of institutional investors' mandates

Active in the Greek market since 1990

Assets under management and distribution at €675mln (end of April 2026)

Strong returns track record in different market cycles

31 Full time employees



# INVESTMENT PHILOSOPHY & PROCESS

1

Apply true Active Management

2

Skin in the game: management executives and employees invest own capital in the company's investment strategies

3

Rely predominately on proprietary analysis with a special focus on people and with a "value" mindset

4

Pursue a long investment horizon

# INVESTMENT PHILOSOPHY & PROCESS



**Long-Term Focus** – Aim to deliver returns above market averages and benchmarks through active management, avoiding short-term trading.



**Bottom-Up Approach** – Prioritize company fundamentals over market trends, even if it means deviating from benchmarks, to pursue superior returns in a reasonable timeframe.



**In-House Expertise** – Combine quantitative data analysis with qualitative insights to guide investment decisions.

## We Manage Client Funds by:

Acting with **integrity**

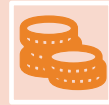
**Enhancing** long-term returns

Deeply **understanding** risks and opportunities

# CORE ACTIVITIES



Fund Management



Management of alternative investment funds



Mutual funds' distribution services



Discretionary Portfolio Management & Advisory Investment Services to institutional investors and individuals



Sales Support & Training to distributors and sales channels

# SUSTAINABILITY AND RESPONSIBLE INVESTING

- Part of Our Mission – Sustainability is integral to our vision and our responsibility for building a better future.
- Long-Term Perspective – We act in the best interests of our clients and society, ensuring our decisions serve both present and future generations.
- Core Values – Respect for human rights, environmental protection, and the fight against corruption are essential to sustainable prosperity.
- Guiding Principles – Transparency, accountability, and measuring the social and environmental impact of our actions drive value creation for our clients and society alike.



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